

HARALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Comprehensive Income
For the fourth quarter ended 31 March 2012 (Unaudited)

	Current Quarter Ended 31 Mar 2012 RM'000	Corresponding Quarter Ended 31 Mar 2011 RM'000	Current Year-To-Date 31 Mar 2012 RM'000	Audited Corresponding Year-To-Date 31 Mar 2011 RM'000
Revenue	240,217	192,524	931,081	734,921
Operating expenses	(177,562)	(130,001)	(672,949)	(499,186)
Other operating (expense)/income	2,196	4,327	2,188	9,569
Finance costs	(391)	(560)	(1,737)	(2,470)
Profit before tax	64,460	66,290	258,583	242,834
Taxation	(14,394)	(13,856)	(56,937)	(52,510)
Net profit for the period	50,066	52,434	201,646	190,324
Other comprehensive income				
Foreign exchange translation difference	8	16	197	158
Fair value of AFS investment	180	-	180	-
Total comprehensive income for the period	50,254	52,450	202,023	190,482
Profit attributable to:				
Owners of the parent	50,012	52,398	201,616	190,297
Non-controlling interest	54	36	30	27
	50,066	52,434	201,646	190,324
Total comprehensive income attributable to:				
Owners of the parent	50,200	52,411	201,842	190,425
Non-controlling interest	54	39	181	57
	50,254	52,450	202,023	190,482
EPS - Basic (sen)	13.73	14.42	55.37	52.35
- Diluted (sen)	13.67	14.38	55.12	52.23

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 31 March 2012

	<i>Unaudited</i> <i>At 31 Mar 2012</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2011</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	370,277	348,623
Capital work in progress	9,454	11
Intangible asset	46	50
Other investment	360	180
Deferred tax assets	30	29
	<u>380,167</u>	<u>348,893</u>
Current assets		
Inventories	97,535	64,673
Trade receivables	106,380	95,746
Other receivables, deposits and prepayment	4,597	5,259
Tax assets	68	69
Derivatives	-	3,340
Cash & bank balances	163,217	116,983
	<u>371,797</u>	<u>286,070</u>
TOTAL ASSETS	<u>751,964</u>	<u>634,963</u>
EQUITY AND LIABILITIES		
Share capital	182,544	181,779
Reserves	437,197	312,665
Equity attributable to owners of the parent	619,741	494,444
Non-controlling interest	531	350
Total Equity	<u>620,272</u>	<u>494,794</u>
Non current liabilities		
Long term borrowing	12,069	24,451
Deferred tax liabilities	39,676	36,868
	<u>51,745</u>	<u>61,319</u>
Current liabilities		
Trade payables	29,856	34,386
Other payables and accruals	24,238	22,780
Short term borrowing	12,580	14,526
Derivatives	765	-
Tax payables	12,508	7,158
	<u>79,947</u>	<u>78,850</u>
Total Liabilities	<u>131,692</u>	<u>140,169</u>
TOTAL EQUITY AND LIABILITIES	<u>751,964</u>	<u>634,963</u>
Net assets per share attributable to the owners of the Company (sen)	170.19	136.03

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the fourth quarter ended 31 March 2012 (Unaudited)

	Attributable to Owners of the Company						Sub Total	Non-controlling Interest	Total Equity
	Share Capital	Share Premium	Translation Reserve	Share-based Payment Reserve	Fair Value Reserve	Retained Profits			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000			
12 Months Ended 31 March 2012									
Balance as at 01 April 2011	181,779	500	252	4,733	5	307,175	494,444	350	494,794
Total comprehensive income for the period			46		180	201,616	201,842	181	202,023
Transaction with owners									
Dividends						(87,390)	(87,390)		(87,390)
Share-based payment granted under EES & ESOS				3,925			3,925		3,925
Issuance of ordinary shares pursuant to ESOS	765	6,155					6,920		6,920
Transfer from Share-based payment upon exercise of EES & ESOS		2,451		(2,566)		115	-		-
Total transaction with owners	765	8,606	-	1,359	-	(87,275)	(76,545)	-	(76,545)
Balance as at 31 March 2012	<u>182,544</u>	<u>9,106</u>	<u>298</u>	<u>6,092</u>	<u>185</u>	<u>421,516</u>	<u>619,741</u>	<u>531</u>	<u>620,272</u>
12 Months Ended 31 March 2011									
Balance as at 01 April 2010 (as previously stated)	121,156	792	124	372	-	231,645	354,089	293	354,382
Effect of adoption of FRS 139 net of tax					5	1,846	1,851		1,851
Balance as at 01 April 2010 (as restated)	121,156	792	124	372	5	233,491	355,940	293	356,233
Total comprehensive income for the period			128			190,297	190,425	57	190,482
Transaction with owners									
Dividends						(56,947)	(56,947)		(56,947)
Share-based payment granted under EES & ESOS				4,702			4,702		4,702
Issuance of bonus share	60,578	(714)				(59,864)	-		-
Share issue expenses		(78)					(78)		(78)
Issuance of ordinary shares pursuant to ESOS	45	357					402		402
Transfer from Share-based payment upon exercise of EES & ESOS		143		(341)		198	-		-
Total transaction with owners	60,623	(292)	-	4,361	-	(116,613)	(51,921)	-	(51,921)
Balance as at 31 March 2011	<u>181,779</u>	<u>500</u>	<u>252</u>	<u>4,733</u>	<u>5</u>	<u>307,175</u>	<u>494,444</u>	<u>350</u>	<u>494,794</u>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the fourth quarter ended 31 March 2012 (Unaudited)**

	Current Year-To-Date 31 Mar 2012 RM'000	Audited Corresponding Year-To-Date 31 Mar 2011 RM'000
Cash Flows from Operating Activities		
Profit before tax	258,583	242,834
Adjustment for:		
Non cash items	38,330	28,336
Operating profit before changes in working capital	296,913	271,170
Changes in working capital		
Net change in inventories	(32,862)	(36,595)
Net change in receivables	(9,972)	(17,012)
Net change in payables	(3,072)	12,757
Cash generated from operations	251,007	230,320
Interest paid	(1,737)	(2,471)
Interest received	938	2,407
Taxation paid	(49,054)	(47,761)
Net cash from operating activities	201,154	182,495
Cash Flows from Investing Activities		
Proceeds from disposal of property, plant and equipment	112	171
Capital work in progress incurred	(24,790)	(59,614)
Purchase of property, plant and equipment	(35,444)	(21,661)
Withdrawal of fixed deposit	-	108
Net cash used in investing activities	(60,122)	(80,996)
Cash Flows from Financing Activities		
Draw down of term loan	-	13,502
Repayment of term loan	(14,306)	(15,968)
Repayment of finance lease	(22)	(49)
Proceeds from issuance of shares-ESOS	6,920	401
Shares issue expenses	-	(78)
Dividend paid	(87,390)	(56,947)
Net cash used in financing activities	(94,798)	(59,139)
Net change in cash & cash equivalents	46,234	42,360
Cash & cash equivalents at beginning of period	116,983	74,623
Cash & cash equivalents at end of period	163,217	116,983
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	16,600	39,130
Licensed Fund Management Companies-Fixed income fund	115,323	60,500
Cash in hand and at banks	31,294	17,353
	163,217	116,983

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)